

Code	AMD
Company name	FLC AMD Mining and Investment Joint Stock Company
Date	07/20/2018
Subject	Report on the use of proceeds from public offering

Content:

FLC AMD Mining and Investment Joint Stock Company (AMD) has announced the use of proceeds from the public offering as follows:

- I. Result of public offering:
 1. Name of stock: FLC AMD Mining and Investment Joint Stock Company
 2. Stock type: common stock
 3. Par value: VND10,000/share
 4. Offering volume: 98,626,480 shares
 5. Total mobilized capital: VND986,264,800,000
 6. Beginning date: December 15, 2017
 7. Ending date: January 19, 2018
- II. Plan for the use of proceeds from the offering:
 1. The progress of the plan that was announced in the prospectus:

No.	Project
1	Investment in phase 2 of quarry at Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	Investment in phase 2 of quarry at Ben mountain, Vinh Minh Commune, Vinh Loc Distrcit, Thanh Hoa Province.
3	To build more stone processing factories at Hoang Long industrial zone.
4	Warehouse building and showroom investment and stone store in Ha Noi and other provinces.
5	Capital contribution to cooperate and invest for the project of combination technology incubation and human resource training with Asian Institute for Management and Development
6	Capital contribution to cooperate with Dong Son Service and Trading Joint Stock Company for the project of French Sports Center; to invest in the gas station and building materials store in Tien Du, Bac Ninh.
7	To supplement working capital.

2. Current the project progress:

No.	Project	Amount (dongs)
1	Investment in phase 2 of quarry at Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.	76,500,000,000
2	Investment in phase 2 of quarry at Ben mountain, Vinh Minh Commune, Vinh Loc Distrcit, Thanh Hoa Province.	66,000,000,000
3	Warehouse building and showroom investment and stone store in Ha Noi and other provinces.	25,000,000,000
4	To invest in and exploit limestone mines as common construction materials at Ac Son mountain, Ha Linh, Ha Trung, Thanh Hoa	125,384,793,550
5	To supplement working capital.	127,567,880,000

- As the company is waiting for completion of the infrastructure of the investor Hoang Long industrial zone, so the company has not executed the project above.

3. Changes and adjustments:

No.	Project
1	Investment in phase 2 of quarry at Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	Investment in phase 2 of quarry at Ben mountain, Vinh Minh Commune, Vinh Loc Distrcit, Thanh Hoa Province.
3	To build more stone processing factories at Hoang Long industrial zone.
4	Warehouse building and showroom investment and stone store in Ha Noi and other provinces.
5	To invest in and exploit limestone mines as common construction materials at Ac Son mountain, Ha Linh, Ha Trung, Thanh Hoa.
6	To supplement working capital.

- On May 17, 2018, FLC AMD Mining and Investment Joint Stock Company has

received the mining and leasing land License No.158/GP-UBND by People's Committee of Thanh Hoa Province regarding the company is allowed to exploit stone at Ac Son mountain, Ha Linh Commune, Ha Trung District, Thanh Hoa Province. This is a big quarry, so when it comes into operation that it will bring big profits for the company.